

# LIFEBRANDZ LTD.

(Incorporated in Singapore)  
(Company Registration Number 200311348E)

## **MEMORANDUM OF UNDERSTANDING FOR THE PROPOSED ACQUISITION OF A GROUP OF COMPANIES**

Lifebrandz Ltd. (“the Company”) refers to the announcement made on 17 April 2007 on the non-binding Memorandum of Understanding (the “**MOU**”) entered into with Yee Fook Khong and Gerald Ho Shih Kwong on 13 April 2007 to consider the acquisition of a group of companies in the People’s Republic of China.

The MOU provides, *inter alia*, that the parties agree to endeavour to enter into the definitive sale and purchase agreement within four (4) months from the date of signing of the MOU or such other date as the parties may agree.

The Company wishes to announce that the parties require additional time to formalise the terms and conditions of the sale and purchase agreement and have mutually agreed, by way of a supplemental letter entered into on 17 August 2007 (the “**Supplemental Letter**”), to extend the effective date for finalising and signing of the sale and purchase agreement by a further two (2) months from the date of the Supplemental Letter.

Further announcements will be made by the Company as and when appropriate.

### **BY ORDER OF THE BOARD**

Koh Boon Liang  
Company Secretary

20 August 2007