

**LIFEBRANDZ LTD.**  
(THE "COMPANY")  
Company Registration No. 200311348E

**PLACEMENT (THE "PLACEMENT") OF 192,000,000 SHARES IN THE CAPITAL OF THE COMPANY (THE "PLACEMENT SHARES") COMPRISING 122,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "NEW SHARES") AND 70,000,000 EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "VENDOR SHARES") AT A PLACEMENT PRICE OF S\$0.115 FOR EACH PLACEMENT SHARE**

Further to the Company's earlier announcement with regards to the Placement, the Company would like to inform that Han Seng Juan and Loh Kim Kang, David, both directors of UOB Kay Hian Private Limited, the placement agent, have subscribed for 29 million Placement Shares each at the placement price of \$0.115 for each share. Each of them has also paid to UOB Kay Hian Private Limited a brokerage of 1% of the placement price for each share. Prior to the Placement, neither of them had any interest in the Company. Upon completion of the Placement, each of them has an interest of 3.95% in the Company based on the Company's enlarged issued share capital after the Placement.

**BY ORDER OF THE BOARD**

Koh Boon Liang  
Company Secretary

13 February 2007